

PRESS RELEASE - For immediate release. London, 27th February.

The Blackwater Fund dives into Private Equity supporting the digital transformation sector

We are thrilled to announce the launch of the Private Equity firm The Blackwater Fund, focused on the intersection between digital transformation and the Internet of Things (IoT) and the vertical markets where the Fund, general partners, and their ecosystem partners have deep and breadth of experience: Telecommunications, Media & Technology (TMT), Built Environment, Transportation & Logistics, Financial Services, and Natural Resources.

The Fund has been structured to allow portfolio companies to travel along the funding streams from an incubator to a syndicated fund of individual investments of USD30m. This allows founders to focus on their business, not raising capital.

The Blackwater Fund has been established by five-season banking and TMT veterans, including Impresario Partners International, with its global network taking responsibility for the Chief Investment Office. Nicholas Jeffery (CIO) said "We have been on the other side of the equation for so long as entrepreneurs, building business plans and putting our heart and soles into creating exciting and profitable companies. I am thrilled to be part of The Blackwater Fund, on the other side and being able help founders and innovators in the IOT, web3, Robotics and AI space. With so much more that valuable capital".

The Fund Thesis is focused

Benefits for Investors (LPs)

Better than traditional returns made possible via selection, stewardship, and scale

- · Business first, then Banking
- Seasoned team of Investment managers with 100s of years of experience to spot excellence and operational talent, to steward Investee portfolio companies to an event
- Ecosystem of associate companies to provide a suite of commercial and communications services
- · Community effect to exchange problems and solutions with other portfolio companies
- · Governance and fiscal probity
- Sustainable impact benchmarking is used to drive stakeholder value.

Benefit for Innovators and Entrepreneurs

A boutique investment fund delivers much more than traditional HNW, VC, and PE teams.

- A waterfall of funding streams from an Incubator fund investing up to USD1m with the leading Fund investing up to USD10m, and beyond with an ability to syndicate up to USD30m
- Steward and mentorships during scale, with an ecosystem of hands-on services such as shared back office and outsourced C-suite management roles.
- Access the Blackwater Community to share knowledge and discuss issues and opportunities across our network.



The Fund already has identified a portfolio of projects where digital transformation and IOT meet traditional brick-and-mortar industries such as natural resources, agribusiness, financial services, and TMT.

For more information about joining the Blackwater Investor community as a Limited Partner or an opportunity to get in front of the fund's Investment committee, please contact:

Nicholas Jeffery - Chief Investment Officer The Blackwater Fund Nicholas.Jeffery@BlackwaterVenture.com www.BlackwaterVenture.ky